AMELSE & EDMONDS
Certified Public Accountants

www.amelsecpa.com
office: 865 288 2200
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Client Information Sheet

Business Name		Contact Person	
Company Name:		Last Name:	
DBA		First Name:	
EIN #		Soc. Sec. Number:	
Date Started:		Title:	
E-mail Address:		Email Address:	
Office Phone:		Mobile Phone:	
Address:			

City:		State:		Zip:	

Partner Information

Partner Name	Address	Soc. Sec. Number	% Owned

Bank Account Information

	Yes	No
Returning clients only: Same bank account as last year?		
Would you like for your tax preparation fee to be drafted from the same account when the return is filed?		
Would you like your F&E tax payment to be drafted from the same account when the return is e-filed?		
If you have an overpayment of 2024 taxes, do you want the excess applied to your 2025 estimated tax?		

Bank	Routing Number	Account Number